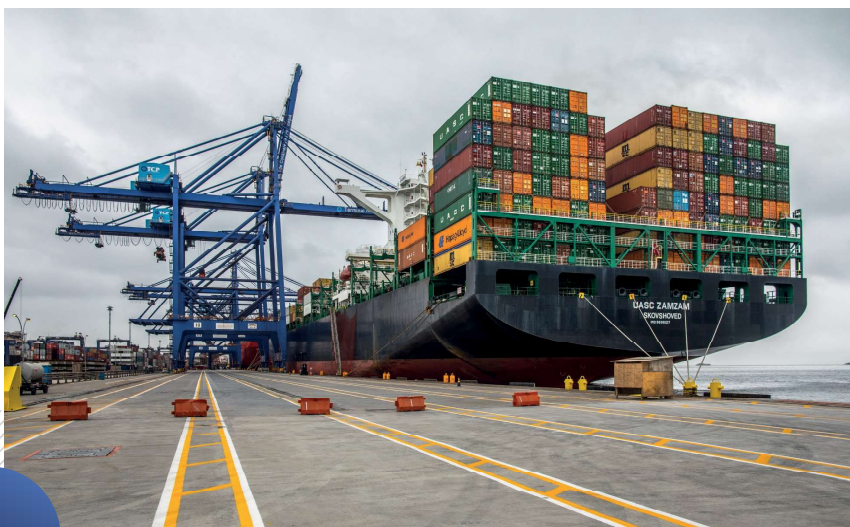
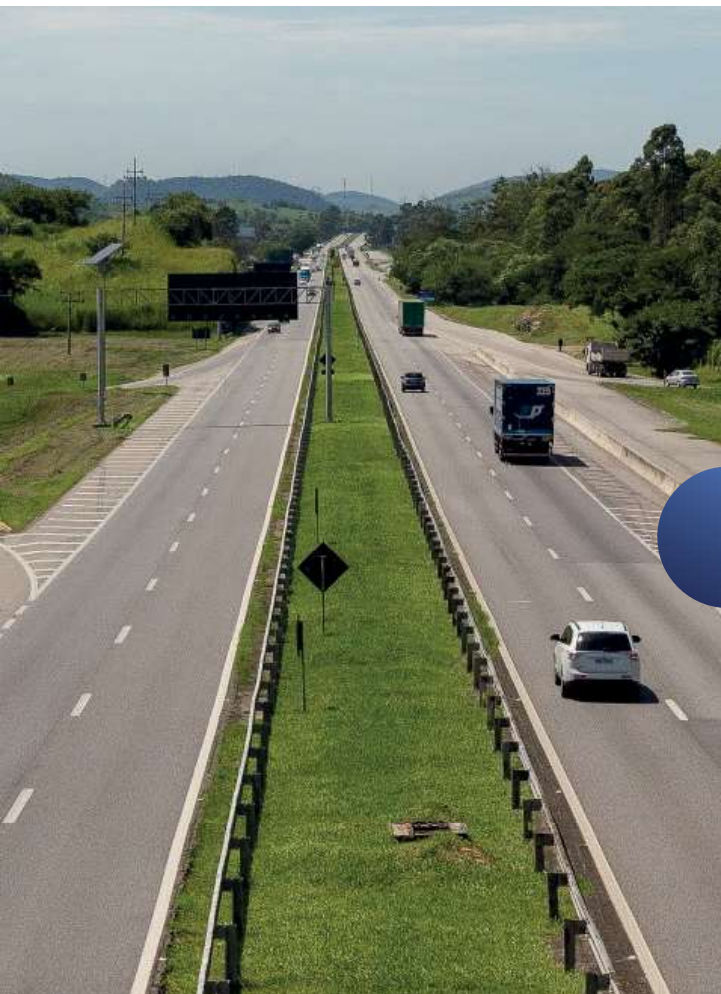


MINISTRY OF
INFRASTRUCTURE



PROBRASIL
BROADCAST



UPDATE ON BRAZIL'S GOVERNMENT INFRASTRUCTURE CONCESSIONS AND INVESTMENTS PROGRAM

PROGRESS OF THE MINISTRY OF INFRASTRUCTURE'S PROJECTS

The year of 2020 started promisingly for Brazil's infrastructure and economy. The IMF raised the country's growth forecast. Confidence in the industry grew 1.1 points in the preview for this year's January compared to the consolidated result of December. In terms of infrastructure, nine Brazilian airports entered the list of the most punctual in the world. And there is more to come! Next month, the ministry launches the socio-environmental and territorial guidelines, as a result of cooperation with the German Technical Cooperation Agency - GIZ. And throughout the year the ministry's team, led by Minister Tarcísio Gomes de Freitas, will continue to take the largest concession program in the world to other countries in Asia, the Middle East and North America.

Check out the advances in the portfolio schedules proposed by the agency for implementing partnerships.

MODALITY	PROJECT	ACTIVITY
AIRPORT	6th Round – South, Central and North 1 Blocks	Published in the DOU (Federal Official Gazette) of 01/24 the selection of companies responsible for the projects for each airport block
HIGHWAY	BR-153/080/414/GO/TO	Analysis and responses to public hearing contributions completed
	BR-116/465/101/SP/RJ (Dutra)	Face-to-face Public Hearing meetings were held in Brasília, São Paulo and Rio de Janeiro.
	BR-040/495/MG/RJ (Concer)	Studies delivered by IFC (International Finance Corporation) to EPL (Planning and Logistics Company) for review and approval.
	BR-116/493/RJ/MG (CRT)	Studies delivered by IFC (International Finance Corporation) to EPL (Planning and Logistics Company) for review and approval.
	Integrated Highways of Paraná	Field data collection work was completed in January by IFC.
PORT	TMP-CE	The deadline for requesting clarification from the Concession Notice started
	IQI03, IQI11, IQI12 and IQI13	Technical instruction issued by TCU (Federal Court of Accounts)
	STS14 and STS14A	The documents of contributions and responses from the Public Hearing were filed at TCU
	ATU12 and ATU18	Receipt of contributions from Public Hearings No. 16/2019 and No. 17/2019 ANTAQ
	STS20	Signed the contract in 01/29/2020

GET TO KNOW WHAT ARE THE MEASURES, PROPOSALS AND ACTIONS THAT ARE BEING DISCUSSED IN THE FEDERAL GOVERNMENT AND IN THE NATIONAL CONGRESS FOR INFRASTRUCTURE

DEBENTURES LAW

Proposal for a new law that provides for debentures issued for infrastructure projects considered a priority by the Brazilian Government.

- ✓ **Status:** Under discussion by the economic team.

NEW RAIL LANDMARK (PLS 261/18)

Establishes "authorization" as a modality for rail exploration by the private sector. A statement was given by the rapporteur to the Senate Infrastructure Commission.

- ✓ **Status:** Statement given in the Federal Senate committee

AUTHORIZATION TO IMPLEMENT THE "FREE FLOW" SYSTEM

The substitute for PLC 008/2013, approved by the Infrastructure Committee of the Federal Senate, a toll collection modality operated through free passage systems, without the need for toll plazas.

- ✓ **Status:** Awaiting the rapporteur's opinion at the Federal Senate Economic Affairs Committee

NEW ENVIRONMENTAL LICENSING LANDMARK

Simplification and modernization of procedures required to obtain environmental licensing for works in Brazil (PL 3729/2004).

- ✓ **Status:** Pending before the House of Representatives

GENERAL LAW ON CONCESSIONS, PPP AND PUBLIC CONSORTIA

PL 7063/17 reformulates and updates the legal framework for public-private concessions and partnerships.

- ✓ **Status:** Statement approved by a House of Representatives special committee. It will be discussed by the plenary

SEA HIGHWAY

Cabotage incentive package to increase supply, encourage competition, create new routes and reduce costs.

- ✓ **Status:** Under discussion in the Ministry of Infrastructure

NEW SANITATION LANDMARK

Modernization of the regulation of public basic sanitation services, giving way to private investments (PL 3261/19).

- ✓ **Status:** Final text was approved by the House of Representatives and sent to the Federal Senate on 12/19/2019

NEW BIDDING LAW

PL 1292/1995 updates general rules for bidding and contracting for the Brazilian Government, states and municipalities.

- ✓ **Status:** Pending before the Senate



INDUSTRY NEWS

CHECK OUT THE KEY HIGHLIGHTS OF THE INFRASTRUCTURE SECTOR IN 2020

IMF RISES PROJECTION FOR BRAZILIAN GDP

The International Monetary Fund (IMF) increased Brazil's economic growth projection for 2020 from 2% to 2.2%, in a global environment of low dynamism. The review is justified by the improvement in expectations after the approval of the pension reform and the recovery of supply conditions in the mining sector. The figures were presented in Davos.

INDUSTRY CONFIDENCE GROWS 1.1 POINT IN JANUARY PREVIEW

The confidence of businessmen in the industry grew by 1.1 points in the preview of January this year, in comparison with the consolidated result of December of last year. As a result, the indicator reached 100.5 points, on a scale from zero to 200 points, according to data released by the Getúlio Vargas Foundation (FGV). The increase in confidence was driven by the growth in businessmen's expectations for the coming months. The Expectations Index grew 2.4 points and reached 101.6 points, the highest value since June 2018 (102.3 points).



CONCESSION PROGRAM ROADSHOWS WILL CONTINUE IN 2020

The Minister of Infrastructure, Tarcísio Gomes de Freitas, is going to hold another round of roadshows in 2020. There are plans for agendas in the Middle East and Asia, in addition to another visit to North America. After meeting with investors from all corners of the world, the Ministry of Infrastructure's strategy is to bring investors to Brazil, so that they can witness on the spot what is happening in the country.

BRAZILIAN AIRPORTS ARE AMONG THE MOST PUNCTUAL AIRPORT IN THE WORLD

Nine Brazilian airports and four Brazilian airlines are on the list of the most punctual in the world, according to the annual consulting report provided by the British company OAG. LATAM Airlines Group ranked first in the "Mega Airlines" category, for the second consecutive year. Guarulhos airport (SP) had the best performance among the national terminals: it was fourth in the category "Major Airports", that is, it is among the largest punctual terminals in the world, second only to Detroit (USA), Minneapolis/St Paul (USA) and Istanbul Sabiha Gokcen (Turkey). Brazil's expressive performance demonstrates the integration and commitment of large partnerships between public agencies and the private sector.



BRAZIL AND SOUTH KOREA SIGN MEMORANDUM FOR INVESTMENTS IN PORTS

In line with the Brazilian Government's strategy of attracting investments to the port sector, the Ministry of Infrastructure signed a Memorandum of Understanding with the South Korean Government. The main objective is to encourage foreign trade and promote the exchange of information on best practices in the sector to foster higher quality, competitive and efficient services. The document states that the two countries must collaborate to encourage economic growth through the exchange of information on business opportunities, which includes logistic parks and port development projects.

BRAZIL AND THE NETHERLANDS RENEW CIVIL AVIATION MEMORANDUM OF UNDERSTANDING

The Ministry of Infrastructure has renewed, for another five years, the Civil Aviation Memorandum of Understanding between Brazil and the Netherlands. The objective is to expand and deepen cooperation in the field of civil aviation based on equality and mutual benefit, including initiatives for planning, air navigation, training, innovation, sustainability, biofuel, among others. The Netherlands is currently one of Brazil's main trading partners in Europe. In the last 20 years, the Netherlands was the second country that most invested in Brazil (Foreign Direct Investment - FDI), and in 2018 alone it was the first.

AGREEMENT BETWEEN THE MINISTRY AND GIZ ALREADY SHOWS FIRST RESULTS

In February, the Ministry of Infrastructure launched its Socio-Environmental and Territorial Guidelines and the creation of the Socio-Environmental and Territorial Agenda 2020 - 2022. This is the first result of cooperation between the Ministry of Infrastructure and the German Cooperation Agency - GIZ (MoU signed in October/2019). The guidelines summarize the socio-environmental and territorial premises that must permeate all actions of the Ministry of Infrastructure and its affiliates. The agenda, on the other hand, establishes 51 priority actions that aim to guide the deliveries that are intended to be made throughout the duration of each presidential term.

FREIGHT RATE POLICY AND EARLY RAILWAY RENEWALS IN STF'S AGENDA

In February, two important judgments of interest to the infrastructure sector are on the Federal Supreme Court's (STF) agenda. The court will judge the constitutionality of Law No. 13,703/2018, which institutes the freight rate policy, and Law 13,448 of 2017, which has paved the way for early extensions of railway concession contracts.



F O R M O R E
N E W S :

www.infraestrutura.gov.br/concessoes



**PÁTRIA AMADA
BRASIL**
BRAZILIAN GOVERNMENT